

B210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

CVI CVF III Lux Master S.a.r.l.	Deutsche Bank AG, London Branch
Name of Transferee	Name of Transferor
Name and address where transferee payments should be sent:  c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7th Floor Hopkins, Minnesota 55343 Attn: Karl Kittelson E-mail: <a href="mailto:Carval_Gcsadminmpls@carval.com">Carval_Gcsadminmpls@carval.com</a>	Court Claim #: 18837 Amount of Claim Transferred: \$28,333,333.33

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI CVF III Lux Master S.a.r.l.

By: CarVal Investors, LLC  
Its attorney-in-fact

By: /s/ Jeremiah Gerhardson  
Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** (“Assignor”) hereby unconditionally and irrevocably sells, transfers and assigns to **CVI CVF III LUX MASTER S.A.R.L.** (“Assignee”), an undivided interest in \$28,333,333.33 of Assignor’s right, title, interest, claims<sup>1</sup> and causes of action in and to, or arising under or in connection with Proof of Claim Number 18837 (the “Claim”), against Lehman Brothers Special Financing, Inc. (the “Debtor”), the debtor-in-possession in Case No. 08-13888 (jointly administered under Case No. 08-13555) (the “Case”) under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et. seq.) (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

Assignor hereby waives any objection to the transfer of its ownership interest in and to the Claim assigned to Assignee (the “Assigned Claim”) on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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<sup>1</sup>As that term is defined in 11 USC § 101(5).

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on January 19, 2018.

**CVI CVF III Lux Master S.a.r.l.**

**By: Carval Investors, LLC**  
**Its attorney-in-fact**

By: \_\_\_\_\_

Name of person signing: *Jeremiah Gerhardson*  
Title of person signing: *Authorized Signer*

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name of person signing: \_\_\_\_\_  
Title of person signing: \_\_\_\_\_

By: \_\_\_\_\_

Name of person signing: \_\_\_\_\_  
Title of person signing: \_\_\_\_\_